

LIVE. LEARN. BUDGET.

	Category	2/28 Balance	March	Comments
1	Cash on hand	\$	\$	
	Checking Account	\$	\$	2 paychecks
	Other: _____	\$	\$	Bob payed back pizza loan
2	Savings/Emergency Fund	\$	\$	adding \$50 a month
	Savings/Long Term Goal	\$	\$	
	Retirement (401k)	\$	\$	
	Retirement (IRA)	\$	\$	
	College Fund(s)	\$	\$	
	Other: _____	\$	\$	
3	Mortgage/Rent	\$	\$	
	Auto Expense (Insurance, Maint)	\$	\$	Insurance (150), new windshield wipers (22)
	Auto Exp (Loan/Lease)	\$	\$	\$387 lease payment
	Auto Expense (Fuel)	\$	\$	
	Interest/bank fees	\$	\$	
	Life Insurance	\$	\$	
	Utilities (includes cell/house phone)	\$	\$	
	Pest Control (pd Jun/Sep/Dec/Mar)	\$	\$	
	Groceries	\$	\$	
	Dining out	\$	\$	Dinner with parents (60), Sunday brunch (37)
	Travel	\$	\$	Deposit on summer vacation hotel (189)
	Medical	\$	\$	
	Entertainment	\$	\$	includes cable, netflix, spotify, concert tickets
	Gifts	\$	\$	Jenn's birthday (27), Brian's birthday (26)
	Lawn care	\$	\$	Grass seed (47)
	House Improvements/Décor	\$	\$	
	Donations	\$	\$	
	<i>Blank line to customize if needed</i>	\$	\$	
	<i>Blank line to customize if needed</i>	\$	\$	
	Discretionary - Self	\$	\$	Yoga classes (60) Dress (38) Lunch with Vi (12)
	Discretionary - Significant Other	\$	\$	
	Discretionary - Offspring	\$	\$	
<i>Blank line to customize if needed</i>	\$	\$		
Discretionary - Misc.	\$	\$	lightbulbs, batteries	
4	Student Loans	\$	\$	<--this is what you paid towards the loan this month.
	Credit Card 1	\$	\$	
	Credit Card 2	\$	\$	
	Personal Loan:	\$	\$	
	Other: _____	\$	\$	
	Other: _____	\$	\$	
Other: _____	\$	\$		